



2008 Annual Limits and Pocket Guide are available

Changes to the Master's Program

CFP® Professional Education Program graduates are now awarded 21 hours of transfer credit toward the College's Master of Science in Personal Financial Planning. This is a change from the previous program where they were awarded 12 semester hours. CFP® Graduates are now only 16 months from attaining one of the highest levels of expertise available in the financial services industry. For more details on the program or for an application, please visit our website http://www.cffpinfo.com/page_masters_personal_financial_planning.php or contact an enrollment advisor at 800-237-9990.

The College for Financial Planning is proud to announce the release of the 2008 Annual Limits Related to Financial Planning. Many of the essential figures that planners use in their practices are indexed or legislatively changed annually. The College compiles a yearly list of these updated figures and arranges them into an easy to read 3-page chart.

The 2008 Annual Limits can be found at the College's website:

http://www.cffpinfo.com/press-pdf/2008_Annual_Limits.pdf

With this latest update to the Annual Limits, the College for

Financial Planning is also unveiling the 2008 Financial Planning Practitioner's Pocket Guide. This travel-sized guide features a 100-page glossary of terms essential to the financial planning process. The definitions of these terms are presented in a unique, three-part format that focuses on a description, illustration, and application for each term.

The latest edition of the Practitioner's Guide will be available in March and adds a calendar, class schedule, the 2008 Annual Limits chart, and a newly updated glossary of terms.

Retirement Planning and Employee Benefits (RPEB) Bridge Program now available

CRPC® graduates who are interested in earning their CFP® Certification now have a new option to streamline the CFP® Certification Professional Education Program. This bridge from the CRPC® to the CFP® Program builds upon prior training and experience and reduces the overall time needed to complete the program. CRPC® graduates may now enroll in the RPEB Bridge course which is an

abridged version of CFP1104. Upon completion of this Bridge course, they are 20% complete with the entire CFP® Professional Education Program.

The RPEB Bridge is available in both an online instructor-led MENTOR format as well as via self-study. Contact an enrollment advisor at 800-237-9990 x. 3 for details and a complete schedule.



Scholarship winner graduates

Please check the College's website for more information on scholarships, http://www.cffp.edu/portal/alias__Rainbow/lang__en-US/tabID__3443/DesktopDefault.aspx

The application deadline is **April 1st** of each year. Most years the scholarships go unawarded because of the lack of submissions. Don't let that happen this year!



PJ Gunter, a David M. King Merit Scholarship winner, recently completed her master's degree in Personal Financial Planning with the College.

"What I liked the most was the push I got from Dr. Kurt Miller. He told me that I had to bite the bullet and keep going, that the program was rigorous and demanding, and that I would be strengthened by the continuity. I did it!"

Here is her advice for current and new students:

- Savor the learning experience. We were exposed to more than I thought I could absorb, but I have retained more than I realized.
- The research we learned to conduct is a critical component of success in today's environment, especially documenting sources. I had no idea so much credible information was accessible or where to find it. This is really important because litigation is so rampant.
- Do better than I did about connecting with the instructors and your fellow students. They have answers that may take days to uncover through the library or other sources.
- Use that Library. It's full of data on financial planning and the human interest matters that are affected by financial planning.
- Post to the OLS sooner than later. Lots of times I put a lot of thought and consideration into what I "intended" to post. And another student snatched it telepathically right out of my head! That left me scrambling to find something else, and a lot of times there was no time to do that.